

## **FORM G**

Invitation of Resolution Plans (Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

### **FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF MEKA DREDGING COMPANY PRIVATE LIMITED**

| <b>SL. NO.</b> | <b>PARTICULARS</b>  | <b>PARTICULARS</b>  |
|----------------|---|---|
| <b>1</b>       | NAME OF CORPORATE DEBTOR  | <b>MEKA DREDGING COMPANY PRIVATE LIMITED</b>  |
| <b>2</b>       | DATE OF INCORPORATION OF CORPORATE DEBTOR   | 22nd February, 2005   |
| <b>3</b>       | AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED                     | Registrar of Companies, Chennai   |
| <b>4</b>       | CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR | U61100TN2005PTC055450   |
| <b>5</b>       | ADDRESS OF THE REGISTERED OFFICE<br><br>PRINCIPAL OFFICE OF CORPORATE DEBTOR            | Flat No. G-3, Eashwaripriya Apts., 95/2, Aryagowda Road Extn., West Mambalam, Chennai 600033<br><br>MEKA Group, 2 <sup>nd</sup> Floor, Madhuli Apartment, Shiv Sagar Estate, Dr. A B Road, Worli, Mumbai - 400018 |
| <b>6</b>       | INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR                             | 9th February, 2018  |
| <b>7</b>       | ESTIMATED DATE OF CLOSURE OF INSOLVENCY RESOLUTION PROCESS                              | 180 days from the commencement of resolution process Which is 8th August, 2018  |
| <b>8</b>       | DATE OF ISSUE OF INFORMATION MEMORANDUM   | 25 <sup>th</sup> March, 2018  |
| <b>9</b>       | MANNER OF OBTAINING THE INFORMATION MEMORANDUM BY THE PROSPECTIVE RESOLUTION APPLICANTS | From Resolution Professional electronically post signing of Non-Disclosure Undertaking  |
| <b>10</b>      | DATE OF ISSUE OF INVITATION FOR RESOLUTION PLANS  | 4 <sup>th</sup> May, 2018   |

|           |   |   |
|-----------|---|---|
| <b>11</b> | MANNER OF OBTAINING THE INVITATION BY THE PROSPECTIVE RESOLUTION APPLICANTS   | Prospective Resolution applicant may access IBBI's website <a href="http://www.ibbi.gov.in">www.ibbi.gov.in</a> & Corporate Debtor's website <a href="http://www.mekagroup.com">www.mekagroup.com</a> , Advertisement in newspapers<br>Maalai Malar, Chennai Edition<br>Business Standard, Chennai Edition<br>Free Press Journal, Mumbai Edition<br>Navshakti, Mumbai Edition |
| <b>12</b> | DATE OF ISSUE OF EVALUATION MATRIX  | 4 <sup>th</sup> May, 2018   |
| <b>13</b> | MANNER OF OBTAINING THE EVALUATION MATRIX BY THE PROSPECTIVE RESOLUTION APPLICANTS                                    | Electronically from RP  |
| <b>14</b> | LAST DATE FOR SUBMISSION OF RESOLUTION PLANS  | 3 <sup>rd</sup> June, 2018  |
| <b>15</b> | MANNER OF SUBMITTING RESOLUTION PLANS BY A PROSPECTIVE RESOLUTION APPLICANT   | Sealed envelope by post/by hand to Resolution Professional at the correspondence address and by electronic form digital copy in pen drive   |
| <b>16</b> | NAME, ADDRESS, EMAIL ADDRESS AND THE REGISTRATION NUMBER OF THE RESOLUTION PROFESSIONAL                               | DHIREN SHANTILAL SHAH<br>B-102, Bhagirathi Niwas, Near Natraj Studio,<br>Sir M.V Road, Andheri(East), Mumbai-<br>400069<br>EMAIL: dss@dsshah.in   |
| <b>17</b> | ADDRESS AND EMAIL, IF ANY OTHER THAN GIVEN AT S. NO.16 TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL | N A   |
| <b>18</b> | REGISTRATION NUMBER OF RESOLUTION PROFESSIONAL, AS GRANTED BY THE BOARD   | IBBI/IPA-001/IP-P00220/2017-18/10419  |

Dhiren S shah  
Resolution Professional  
of Meka Dredging Company Private Limited  
IBBI/IPA-001/IP-P00220/2017-18/10419  
Date : 4<sup>th</sup> May, 2018  
Place: Mumbai

